

DESCRIPTION	PCT	DESCRIPTION	PCT
Advanced Micro Devices	0.57%	Liberty Media Capital	2.17%
Aeropostale, Inc.	0.61%	Lincoln National	0.52%
Airgas Inc.	2.89%	Lubrizol Corp.	0.94%
Akamai Technologies, Inc.	0.52%	Macerich Co	0.87%
American Tower	3.07%	Mettler Toledo Intl	0.55%
AmeriCredit Corp.	0.59%	National Fuel Gas	0.53%
Ametek Inc.	1.59%	Netflix Inc.	1.64%
Ansys Inc	1.45%	NIKE Inc.	1.07%
Apple Computer	2.99%	Nordstrom	0.55%
Ashland Inc.	1.03%	Norfolk Southern Corp.	0.97%
AutoNation Inc.	0.60%	ONEOK Inc.	0.80%
Bank of Hawaii Corp.	0.87%	O'Reilly Automotive	2.16%
BE Aerospace	0.52%	Owens Corning	0.57%
Big Lots Inc.	0.55%	Panera Bread, Inc.	0.52%
Brandywine Realty Trust	0.53%	Perrigo Co.	0.76%
Capital One Financial	0.53%	Pioneer Natural Resources	0.60%
CB Richard Ellis Group	0.69%	Polo Ralph Lauren Corporation	1.24%
Chipolte Mexican Grill	0.62%	Precision Castparts	1.67%
Cimarex Energy Co.	0.66%	Protective Life Corp.	0.73%
Cree Inc.	0.68%	Republic Services	0.80%
CSX Corp.	1.15%	Ross Stores	0.53%
Danaher Corp.	0.86%	Rovi Corp	0.58%
Deere & Co.	0.77%	Royal Caribbean Cruises	0.52%
Digital Realty Trust Inc. Reit	0.83%	Ryder System	0.56%
Dolby Laboratories Inc.-Class A	0.81%	Salesforce.Com Inc.	1.47%
Dollar Tree Stores	0.60%	SanDisk Corporation	0.95%
Donaldson Co.	0.94%	Schein (Henry) Inc.	1.78%
Edwards Lifesciences Corp.	1.64%	Sherwin-Williams	0.85%
Energen Corporation	1.30%	Sigma-Aldrich	1.01%
Express Scripts	0.66%	Signet Jewelers Ltd	0.58%
F5 Networks	0.80%	SL Green Realty Corp	0.69%
Factset Research Systems Inc.	0.86%	Smucker (J.M.) (New)	0.71%
Fifth Third Bancorp	1.41%	Stanley Works	0.53%
FMC Corp.	1.03%	Temple-Inland	0.84%
Ford Motor	1.01%	TRW Automotive Holdings Corp.	1.98%
Gannett Co.	0.83%	Union Pacific	0.85%
Gardner Denver, Inc.	0.86%	United Technologies	0.57%
General Mills	0.53%	Valeant Pharmaceuticals Intl.	1.04%
Genworth Financial Inc.	1.71%	Valspar Corp	0.64%
Goodrich Corporation	0.67%	Ventas, Inc.	2.91%
Grainger (W.W.) Inc.	0.83%	Virgin Media, Inc.	0.62%
Hasbro Inc.	0.54%	Waste Connections, Inc.	1.64%
Health Management Assoc.	1.02%	Waters Corporation	0.55%
Hunt(J.B.) Transport Serv Inc.	2.39%	White Mountains Insurance	0.66%
IDEX Corporation	0.58%	Whole Foods Market	0.54%
Interactive Data Corp.	2.69%	WMS Industries Inc.	0.54%
International Paper	0.62%	Wyndham Worldwide	0.87%
JDS Uniphase Corp	0.59%	Wynn Resorts Ltd.	0.56%
John Wiley & Sons, Inc. Cl A	0.59%	XL Capital	0.80%
Las Vegas Sands Corp.	1.82%	Yum! Brands Inc	1.48%