

DESCRIPTION	PCT	DESCRIPTION	PCT
Air Products & Chemicals	0.76%	International Paper	0.53%
Airgas Inc.	2.52%	Iron Mountain Inc.	1.00%
AK Steel Holding Corp	0.53%	Jones Apparel Group	0.69%
Alliant Techsystems Inc	1.61%	Juniper Networks, Inc.	0.51%
American Financial Group	0.51%	Kirby Corp	1.17%
AmeriCredit Corp.	0.57%	Liberty Media Capital	0.97%
Ametek Inc.	1.97%	Lubrizol Corp.	0.74%
Amphenol Corp	1.02%	Macerich Co	0.51%
Anadarko Petroleum	0.50%	McAfee, Inc.	0.57%
Ansys Inc	1.61%	McDermott Intl	0.55%
Apple Computer	2.87%	Mettler Toledo Intl	0.54%
Ashland Inc.	0.78%	MF Global Ltd	0.59%
Atwood Oceanics Inc	0.96%	Micron Technology	0.53%
AutoNation Inc.	0.75%	Millipore Corp.	0.51%
Avis Budget Group, Inc.	2.12%	Morgan Stanley	0.54%
BMC Software	0.59%	NIKE Inc.	1.13%
Brocade Communications Systems, Inc.	0.53%	Noble Energy Inc	1.89%
C.H. Robinson Worldwide	2.53%	Oracle Corp.	0.66%
CB Richard Ellis Group	0.63%	O'Reilly Automotive	2.43%
Cerner Corp	0.50%	Penske Auto Group	0.60%
Charles Schwab	0.50%	Polo Ralph Lauren Corporation	1.28%
Chipolte Mexican Grill	0.51%	Praxair Inc.	1.30%
CommScope Inc.	0.52%	Precision Castparts	1.64%
Concord EFS Inc.	0.50%	Priceline.Com, Inc.	1.62%
CSX Corp.	1.14%	Public Serv. Enterprise Inc.	0.55%
Cypress Semiconductor	2.46%	Rayonier Inc.	0.90%
Danaher Corp.	1.00%	Roper Industries Inc.	1.33%
Deere & Co.	0.82%	Ross Stores	0.55%
Dolby Laboratories Inc.-Class A	0.68%	Salesforce.Com Inc.	0.94%
Donaldson Co.	1.10%	Schein (Henry) Inc.	2.20%
Energen Corporation	1.67%	Schnitzer Steel Industries	0.59%
Express Scripts	0.67%	Seacor Smit, Inc.	0.77%
F5 Networks	0.55%	Sempra Energy	0.96%
Factset Research Systems Inc.	0.90%	Sigma-Aldrich	1.42%
Fiserv Inc.	0.79%	Southwestern Energy Company	0.82%
Flowserve Corporation	1.59%	Stanley Works	0.52%
Ford Motor	0.78%	Staples Inc.	0.85%
Foundation Coal Holdings Inc	0.53%	State Street Corp.	0.56%
FPL Group	0.93%	Target Corp.	0.57%
Gardner Denver, Inc.	0.67%	Temple-Inland	0.71%
General Cable Corp	0.80%	Union Pacific	0.91%
Genworth Financial Inc.	1.18%	United Technologies	0.65%
Goodrich Corporation	0.72%	Valspar Corp	0.68%
Grainger (W.W.) Inc.	0.97%	Ventas, Inc.	2.56%
HCC Insurance Holdings	1.22%	Walter Industries Inc	0.56%
Hertz Global Holdings	0.92%	Waters Corporation	0.60%
Hewlett-Packard	0.54%	Western Digital	0.88%
HSN, Inc	1.27%	Wyndham Worldwide	0.69%
Hunt(J.B.) Transport Serv Inc.	2.62%	XL Capital	0.77%
IDEX Corporation	0.71%	Yum! Brands Inc	1.80%