

DESCRIPTION	PCT	DESCRIPTION	PCT
ACE Limited	0.66%	McDonald's Corp.	0.69%
Alexion Pharmaceuticals	1.87%	NIKE Inc.	1.04%
Altria Group Inc.	1.08%	Nordstrom	0.53%
American Tower	2.78%	Norfolk Southern Corp.	0.87%
Ametek Inc.	1.66%	OGE Energy Corp.	0.50%
Ansys Inc	1.40%	Oil States International, Inc.	0.49%
Apple Computer	2.81%	ONEOK Inc.	1.11%
Aptargroup Incorporated	0.77%	O'Reilly Automotive	2.54%
Arch Cap Group	1.50%	Pall Corp.	0.51%
Atwood Oceanics Inc	0.75%	Panera Bread, Inc.	0.67%
AutoZone Inc.	0.54%	Pioneer Natural Resources	0.57%
Ball Corp.	1.53%	Polaris Industries, Inc.	0.52%
BE Aerospace	0.54%	Polo Ralph Lauren Corporation	1.57%
Brinker International	0.56%	Praxair Inc.	0.94%
Brown-Forman Corp.	0.67%	Precision Castparts	1.76%
C.H. Robinson Worldwide	1.90%	Priceline.Com, Inc.	2.71%
Capitalsource Inc.	0.52%	Rackspace Hosting	0.89%
Chicago Bridge & Iron	0.59%	Rayonier Inc.	0.77%
Chipolte Mexican Grill	1.02%	RenaissanceRE Holdings	1.02%
Church & Dwight	1.44%	Roper Industries Inc.	1.27%
CMS Energy	0.53%	Ross Stores	0.66%
Concho Resources Inc	0.50%	Ryder System	0.50%
Copart Inc.	0.58%	Sally Beauty Co.	0.64%
Cypress Semiconductor	2.20%	Sherwin-Williams	0.73%
Danaher Corp.	0.74%	Sigma-Aldrich	0.88%
Digital Realty Trust Inc. Reit	0.67%	Signet Jewelers Ltd	0.61%
Dillard Inc.	1.33%	Silgan HLDG Inc	2.75%
Dollar Tree Stores	0.84%	SM Energy Co.	0.47%
Donaldson Co.	1.07%	Smucker (J.M.) (New)	0.66%
DSW Inc.	0.54%	Stanley Works	0.50%
Ecolab Inc.	0.57%	Starbucks Corp.	0.49%
Equitable Resources	1.36%	SXC Health Solutions	1.59%
Factset Research Systems Inc.	0.77%	the Cooper Companies, Inc.	0.52%
Fastenal	0.56%	Towers Watson & Co	0.53%
FMC Corp.	1.05%	Tractor Supply Company	0.69%
Gardner Denver, Inc.	1.01%	Transdigm Corp	0.56%
Gartner, Inc.	0.52%	U G I Corp Holding Co	0.71%
Grainger (W.W.) Inc.	1.08%	Ulta Salon Cosmetics & Fragrance	1.10%
Hansen Natural	0.59%	Union Pacific	0.86%
Herbalife Ltd	0.64%	V.F. Corp.	0.89%
Hormel Foods Corp.	0.63%	Valspar Corp	0.55%
Hunt(J.B.) Transport Serv Inc.	2.34%	W. R. Berkley Corp.	1.65%
International Flav/Frag	0.50%	W.R. Grace & Co	1.14%
International Paper	0.51%	Waste Connections, Inc.	1.68%
Kirby Corp	1.17%	White Mountains Insurance	0.64%
Liberty Media Capital	2.68%	Whole Foods Market	0.69%
Liberty Media Cl A	0.66%	Wisconsin Energy	0.58%
Macerich Co	0.79%	Wyndham Worldwide	1.01%
Macy's	0.47%	XL Capital	0.66%
Mastercard Inc	1.07%	Yum! Brands Inc	1.52%