

DESCRIPTION	PCT	DESCRIPTION	PCT
Advanced Micro Devices	0.71%	Liberty Media Capital	1.29%
Air Products & Chemicals	0.70%	Lubrizol Corp.	0.85%
Airgas Inc.	2.41%	Macerich Co	0.87%
American Tower	3.83%	Massey Energy	0.55%
AmeriCredit Corp.	0.62%	Mastercard Inc	1.11%
Amphenol Corp	1.10%	Medco Health Solutions Inc.	0.81%
Ansys Inc	1.60%	Mettler Toledo Intl	0.55%
Apple Computer	3.46%	Micron Technology	0.74%
Atwood Oceanics Inc	1.05%	National Fuel Gas	0.61%
Ball Corp.	1.68%	Netflix Inc.	0.87%
Brookdale Senior Living Inc	0.79%	Nordstrom	0.61%
Bucyrus International, Inc.	0.58%	Norfolk Southern Corp.	0.99%
CB Richard Ellis Group	0.70%	ONEOK Inc.	0.86%
Chico's FAS	1.03%	Oracle Corp.	0.55%
Clear Channel Outdoor Holdings Inc.	0.59%	Oshkosh Truck Corporation	0.83%
Cree Inc.	0.61%	Perrigo Co.	0.56%
CSX Corp.	1.19%	Polo Ralph Lauren Corporation	1.42%
Danaher Corp.	0.90%	Precision Castparts	1.84%
Deere & Co.	0.80%	Priceline.Com, Inc.	2.40%
Dendreon Corp.	1.09%	Quicksilver Resources	0.55%
Dentsply International	1.02%	Republic Services	0.82%
Digital Realty Trust Inc. Reit	0.75%	Rovi Corp	0.55%
Donaldson Co.	1.03%	Royal Caribbean Cruises	0.55%
Edwards Lifesciences Corp.	1.52%	RPM International Inc.	0.58%
Energen Corporation	1.46%	Ryder System	0.62%
Exco Resources, Inc.	0.63%	Salesforce.Com Inc.	1.26%
Express Scripts	0.63%	SanDisk Corporation	0.63%
F5 Networks	0.62%	Schein (Henry) Inc.	1.83%
Factset Research Systems Inc.	0.90%	Seagate Technology	0.75%
Federal Mogul Corp	0.75%	Sigma-Aldrich	1.07%
Flowserve Corporation	1.57%	SL Green Realty Corp	0.65%
Ford Motor	1.02%	Smucker (J.M.) (New)	0.77%
Freeport-McMoran Cp & Gld	0.66%	Stanley Works	0.59%
Gannett Co.	0.88%	Staples Inc.	0.76%
Gardner Denver, Inc.	0.84%	Sybase Inc.	0.59%
Global Payments Inc.	1.52%	Temple-Inland	0.93%
Goodrich Corporation	0.68%	Textron Inc.	0.56%
Grainger (W.W.) Inc.	0.85%	TRW Automotive Holdings Corp.	1.63%
Hanover Insurance Group	0.77%	Union Pacific	0.83%
Health Management Assoc.	1.07%	United Technologies	0.64%
Hertz Global Holdings	1.03%	Valeant Pharmaceuticals Intl.	0.72%
Hewlett-Packard	0.55%	Valspar Corp	0.61%
Hunt(J.B.) Transport Serv Inc.	2.61%	Ventas, Inc.	3.42%
Huntsman Corp.	0.61%	Vertex Pharmaceuticals	0.61%
IDEX Corporation	0.67%	Virgin Media, Inc.	0.68%
International Paper	0.74%	Walter Industries Inc	0.88%
Jabil Circuit	0.59%	Western Digital	1.11%
John Wiley & Sons, Inc. Cl A	0.69%	White Mountains Insurance	0.72%
Lamar Advertising	0.63%	Wyndham Worldwide	0.88%
Las Vegas Sands Corp.	1.15%	XL Capital	0.95%